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Applicant Name:
Participant Employer Name:

Document Type	Required Document	Instructions for Applicant & Employer Completion	Completed
Applicant & Payroll Forms	Applicant Data & Payroll Form	Page 1: Applicant clearly PRINT responses in all fields (Provided information is used to send background link.)	
	,	Page 2: Participant enters all requested service codes & rates of pay approved in the budget.	
		Page 3: Applicant print name, sign, and date	
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Authorization	I-9 Form	Page 1, Section 1: Applicant complete all fields, sign, date	
to Work		Page 1, Section 2: Participant complete List A or List B AND List C in full	
		Page 2, Section 2: Certification section completed in full-participant name, address, signature and date	
Tax Forms	W-4	Step 1: Applicant completes all fields, including SSN and one marital status	
Please note:		Step 2: Applicant checks the box, if applicable	
We are not tax advisors. We recommend		Step 3: Applicant uses the instructions to add a total dollar figure based upon number of qualifying dependents. Leave blank if not applicable.	
all applicants seek tax advice		Step 4: Applicant uses for additional withholding, income, or deductions. **Leave blank if claiming exempt	
if they have questions related to forms.		**If claiming exempt, enter "Exempt" in the open space under line 4(c) and leave steps 3 and 4 blank.	
related to lorris.		Step 5: Applicant signs and dates	
	MW507 Form	Employers Only: Participant's name and address	
	(current year)	Applicant: Complete all fields County: County the applicant resides in. If applicant does not	
	(current year)	reside in MD, then they will enter the Participant's county of residence.	
		Marital Status: Applicant selects one box	
		Line 1: Applicant enters the number of exceptions (dependents) if NOT claiming exempt	
		Line 2: Applicant enters additional amount to withhold per pay, if applicable	
		Line 3: ** Applicant notate "Exempt" if applicable, check boxes that apply, and include the applicable year	
		Lines 4-8: Applicant completes if applicable	
		**If claiming exempt due to Difficulty of Care, write "Exempt" under line B and leave Line 1 blank	
		Applicant signature/date and participants name and full address	
Special Tax	Special Tax	Applicant must complete questions 1-3, even if not applicable	
Form	Exemption Form	If #3 is yes and the Applicant chooses the Difficulty of Care exemption, the "Exempt" instructions may apply to tax forms. Note:	
Please note:	I OIIII	We are not tax advisors. We recommend seeking a tax advisor for	
We are not tax advisors.		tax advice. If #3 is yes, but the applicant chooses to opt out of the Difficulty of	
We recommend all applicants		Care exemption, they may write "waive" next to #3 after selecting "yes."	
seek tax advice		Applicant must print, sign, and date page 3	
if they have questions related to forms.		Participant must print, sign, and date page 3	



	Applicant New Hire Checklist
Applicant Name:	
Participant Employer Name:	_

Payroll & Banking Information	
Information the form is full. If the applicant wishes to decline direct deposit, please write "decline" on the form, then complete and sign the bottom. Voided check or Bank Letter Applicant name must be listed Employee Agreement Agreement Certifications CPR Certification First Aid Certification First Aid Certification Social Security Card Hire Registry reporting compliance. State-Issued The form is full. If the applicant wishes to decline direct deposit, please write "decline" in the form is full. If the applicant wishes to decline direct deposit, please write "decline" on the form, then complete and sign the bottom. Must confirm account name, account number, and routing number. Applicant name must be listed Page 3 is signed and dated by the applicant Page 3 is signed and dated by the participant Must ensure training includes in-person skills testing to meet DDA guidelines Identification Social Security Card Hire Registry reporting compliance. State-Issued Validates applicant's age to ensure they meet DDA minimum age	
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Identification requirements	
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Final Review & All documents reviewed for accuracy and completeness. Required	
Submission signatures are complete. Copies of certifications are attached. *See	
guidelines below for legal guardian signatures.	
Note:	
Forms with Control of the Control of	
blank fields	
cannot be	
processed	

Signing on Behalf of Participant Employers – Legal Guidelines

Legal guardians who sign on behalf of a Participant must print the Participant's name, sign their own name, and enter their relationship to the Participant (Example: Participant Name, legal guardian's signature, Legal Guardian). **NOTE: An applicant who is a legal guardian CANNOT sign their own new hire paperwork on behalf of a Participant.**

Reviewed By:	
Date Submitted:	