



Phone: 1.866.252.6871 | Fax: 1.888.272.2236

Website: www.fello.org/selfdirectedservices

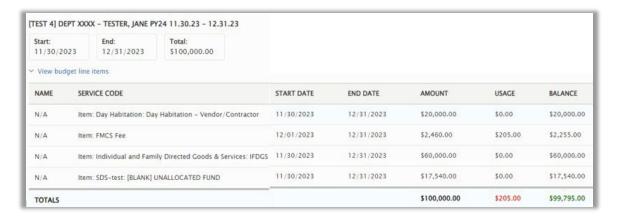
Open a Customer Service Ticket: https://felloselfdirection.zendesk.com

How to Track Your Budget in the Participant Dashboard

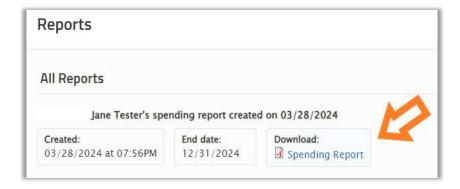
Participants use the **Participant Dashboard** in FMS Engine to track their budgets. There are two tabs in the Participant Dashboard that you can use to do this:



The **Budgets** tab features up-to-date budget line totals, usage, and remaining balance.



The **Reports** tab features a downloadable **Spending Report** that includes a list of individual expenses in addition to the remaining budget totals. These reports are updated every pay period, on the day before the payroll check date, rather than just once a month.



If you have any questions about using the **Participant Dashboard**, you can view additional resources on the **Tools & Technology** page of our website. Should you have any individual questions about your budget, please place a customer service ticket.